



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

September 2025

GMR Airports - Traffic Data: September 2025 & H1 FY2026



Airports	September 2025		H1 FY2026		FY2025
Passenger Traffic					
	Traffic	YoY^ Change	Traffic	YoY^ Change	Traffic
Delhi	58,37,312	-6.3%	3,66,61,794	-4.3%	79,259,890
Hyderabad	23,86,594	4.3%	1,53,82,889	11.3%	29,483,918
Mopa (Goa)	3,92,344	17.3%	23,59,524	8.1%	4,659,452
Medan (Indonesia)	5,42,436	-11.4%	35,33,850	-3.6%	7,175,127
Cebu (Philippines) ¹	7,75,895	-2.3%	55,42,260	-1.3%	11,662,199
Total (Excl. Cebu)	91,58,686	-3.3%	5,79,38,057	-0.1%	120,578,387
Aircraft Movements					
	Movements	YoY^ Change	Movements	YoY^ Change	Movements
Delhi	35,669	-4.0%	2,18,275	-3.0%	455,169
Hyderabad	16,720	3.1%	1,05,577	11.2%	199,349
Mopa (Goa)	2,837	18.5%	17,123	11.4%	31,914
Medan (Indonesia)	3,961	-10.8%	26,244	-2.6%	53,321
Cebu (Philippines) ¹	6,697	-1.6%	45,712	-3.6%	98,658
Total (Excl. Cebu)	59,187	-1.7%	3,67,219	1.4%	739,753

¹ Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] **YoY Change** - Muted growth in traffic (specifically domestic traffic) in May'25-Sep'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25)

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues

- a challenge currently impacting the broader Indonesian aviation market

Key Highlights for Sep'25 & H1 FY26

- **Resilient Traffic at GMR Airports:** Served ~58 mn Pax in H1 FY26 across all GMR Airports with overall consistent growth YoY[^]
 - Domestic Traffic - ▼ 0.9% YoY
 - International Traffic ▲ 2.4% YoY
 - Overall Traffic remained in the positive trajectory & expected to transcend going ahead viz. Delhi Airports' re-opened Runway 10/28, operationalization of upgraded Terminal 2 in Oct'25 etc.
- Pax Traffic transcending sustainably in the range 9-10 mn Pax every month since Jan'24
- **Upward trajectory of Robust Operational Performance:** Hyderabad Airport achieves remarkable milestones
 - Highest-ever Pax traffic & ATMs handled in H1 FY26
 - Crossed 12.5 mn Domestic Pax Milestone in H1 FY26

Delhi Airport



■ DEL Traffic Insight:

DEL Pax Traffic	September 2025^	Q2 FY2026^	H1 FY2026^
Domestic Pax (Pax Growth YoY)	4.2 mn ▼ 0.33 mn or 1.0%	12.6 mn ▼ 1.23 mn or 8.9%	26.5 mn ▼ 1.62 mn or 5.8%
International Pax (Pax Growth YoY)	1.6 mn ▼ 0.07 mn or 2.7%	4.9 mn ▼ 0.20 mn or 3.9%	10.2 mn ▼ 0.05 mn or 0.5%
Total Pax (Pax Growth YoY)	5.8 mn ▼ 0.40 mn or 1.5%	17.6 mn ▼ 1.43 mn or 7.5%	36.7 mn ▼ 1.67 mn or 4.3%

- **^ Note:** Muted growth in traffic (specifically domestic traffic) in Sep'25, Q2 FY26 & H1 FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (**Enhanced Runway has re-opened on 16 Sep'25 & upgraded Terminal 2 set to become operational from 26 Oct'25**)
 - **Resilient Traffic at DEL:** To be noted in context that H1 FY26 Total Pax decline is equivalent to ~1 week Pax handled at Delhi Airport – **Traffic is expected to regain positive trajectory & transcend going ahead due to greater airport efficiency resulting from enhanced & optimized runway operations**

Delhi Airport



- **DEL Cargo:** India's Largest Cargo Handling Airport - [Click here](#) for details
 - Handled highest-ever cargo volumes of ~0.56 Million Metric Tonnes in H1 FY26 - up 2.8% YoY
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - Enhanced Runway 10/28 has re-opened on 16 Sep'25 - [Click here](#) for details
 - Future-ready Terminal 2 of Delhi Airport set to become operational from 26 Oct'25 - [Click here](#) for details
 - Delhi Airport emerges as a preferred Transit Hub - with 244% surge in International-to-International Transfers - [Click here](#) for details
 - Coup d'œil: **Upscaling Non-Aero offerings at DEL:**
 - Shopping convenience at Delhi Airport with Collect Anywhere service - [Click here](#) for details
 - Enhancing PAX Convenience:
 - DEL Wait Time Tracker: Real-time updates for wait times at key checkpoints - [Click here](#) for details
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - Introduces E-Arrival Card Facility for Foreign travelers- [Click here](#) for details
 - Coup d'œil: **Initiatives for Enhancing Pax Experience at DEL**
 - **DEL Vibes** - a first-of-its-kind cultural experience platform for Pax at Delhi Airport - [Click here](#) & [Click here](#) for recent festivities video snippet; **DELCares** - [Click here](#) for details; **DEL - Park and Fly** - [Click here](#) for details

Delhi Airport



- Coup d'œil: GMR Delhi Aerocity: The Premier Destination for Connectivity, Business, and Leisure - [Click here](#) for brief snippet & [here](#) to explore about Aerocity
 - Aerocity Experiences - Tesla's signature showroom now at Aerocity, one of only two in India - [Click here](#)
- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - Air India launched daily flights between Delhi & Gaya w.e.f. 01 Sep'25
 - 2 new domestic destinations Tiruchirappalli & Jorhat added to DEL's network with daily flights by IndiGo
 - Centrum Air new direct flight from Delhi to Tashkent twice a week - [Click here](#) for details
- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
 - Committed to Building Stronger & Safer Workplace - [Click here](#) & [here](#) for details
 - Hosted Samvaya 3.0, flagship annual stakeholder engagement event - [Click here](#) for details

Hyderabad Airport



■ **HYD Traffic Insight: Trajectory of robust operational performance continues**

HYD Pax Traffic	September 2025^	Q2 FY2026^	H1 FY2026^
Domestic Pax (Pax Growth YoY)	1.9 mn ▲ 0.02 mn or 1.2%	5.9 mn ▲ 0.20 mn or 3.5%	12.7 mn ▲ 1.28 mn or 11.3%
International Pax (Pax Growth YoY)	0.46 mn ▲ 0.08 mn or 20.0%	1.4 mn ▲ 0.18 mn or 15.0%	2.7 mn ▲ 0.28 mn or 11.4%
Total Pax (Pax Growth YoY)	2.4 mn ▲ 0.10 mn or 4.3%	7.3 mn ▲ 0.38 mn or 5.5%	15.4 mn ▲ 1.56 mn or 11.3%

■ Pax Traffic transcending sustainably ~2.5 mn Pax every month since Nov’24

■ **HYD Operational Performance Snapshot:**

HYD Pax Traffic - Setting New Records in Operational Performance	
	YTD Pax
Highest-ever Pax Traffic	❖ 15.4 mn in H1 FY26 - up 11.3% YoY ✓ Crossed 12.5 mn Domestic Pax Milestone at HYD in H1 FY26

Hyderabad Airport



HYD Pax ATMs - Setting New Records in Operational Performance

YTD ATMs

Highest-ever ATMs

❖ 1.05 lakh in H1 FY26 - up 11.2% YoY

- **HYD Cargo:** Reimagining the cargo for operational excellence - [Click here](#) for details; Inaugurated the Vertical Automated Carousel Racking System at our Import Warehouse, the very first of such in India - [Click here](#) for details
 - Handled highest-ever cargo volumes of ~0.96 Lakh Metric Tonnes in H1 FY26 - up 10.7% YoY
- **Redefining Travel Experience:**
 - Coup d'œil: **Upscaling Non-Aero offerings at HYD:**
 - GMR Airports Limited has commenced operations of the Duty-Free retail on 10 Sep'25 - [Click here](#) for details
 - Hyderabad Duty Free - [Click here](#) & [here](#) for details
 - Enhancing PAX Convenience:
 - HYD Wait Time Tracker: Real-time updates for wait times at key checkpoints - [Click here](#) for details
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - India's First Airport Food-Delivery Robot - Trialing a robot that delivers coffee, tea, and snacks directly to passengers

Hyderabad Airport



- Coup d'œil: GMR Aerocity, Hyderabad - [Click here](#) for details
 - GMR Interchange: Upcoming Lifestyle destination at GMR Aerocity, Hyderabad - [Click here](#) for video snippet
 - Edusphere at GMR Aerocity, Hyderabad - [Click here](#) for details
- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - Effective 03 Sep'25, KLM Royal Dutch Airlines connects Hyderabad directly to Amsterdam - [Click here](#) for details & [here](#) for photo snippet
 - Cathay Pacific increased frequency on HYD - Hong Kong route from 3X weekly to 5x weekly departures eff. Sep'25
- **HYD in Focus:** Hyderabad Airport bestowed with multiple awards
 - Achieves Level 4 Accreditation in ACI World Airport Customer Experience Program - [Click here](#) for details
 - Receive the Award for Excellence in the Tourism Sector from the Telangana Government - [Click here](#) for details
 - Honored with the Pharma Airport of the Year (India) award at the Cold Chain Unbroken 2025 event - [Click here](#) for details
 - Honored as the Fastest Growing Metro Airport and Fastest Growing Cargo Airport 2025 - [Click here](#) for details
- **ESG Focus:** Hyderabad Airport progressing steadily on sustainability path
 - Wins CII National Awards of “National Energy Leader” & “Excellent Energy Efficient Unit” 2025 - [Click here](#) for details
 - Unwavering commitment to gender diversity and empowerment - [Click here](#) for details

Mopa (Goa) Airport



■ Mopa (Goa) Airport - GOX Traffic Insight:

GOX Pax Traffic	September 2025^	Q2 FY2026^	H1 FY2026^
Domestic Pax (Pax Growth YoY)	0.38 mn ▲ 0.06 mn or 18.4%	1.08 mn ▲ 0.08 mn or 8.5%	2.23 mn ▲ 0.13 mn or 6.0%
International Pax (Pax Growth YoY)	0.01 mn ▼ 0.001 mn or 3.7%	0.05 mn ▲ 0.01 mn or 18.4%	0.13 mn ▲ 0.05 mn or 65.3%
Total Pax (Pax Growth YoY)	0.39 mn ▲ 0.06 mn or 17.3%	1.13 mn ▲ 0.09 mn or 9.0%	2.36 mn ▲ 0.18 mn or 8.1%

- **Crossed 12 mn Pax Milestone at GOX:** GOX cumulatively handled 12.1 mn Pax since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23

Mopa (Goa) Airport



- **GOX Regulatory Update:** TDSAT[^] has passed the Judgement upholding the contentions of GMR Goa International Airport Limited by quashing and setting aside various appealed matters from the Tariff Order No. 27/2023-24 dated 07 Dec'23 and requisite directions have been given to AERA for different issues as stated in the judgement - [Click here](#) for details
- **Redefining Travel Experience:**
 - Working steadily on increasing the Non-Aero offerings –
 - F&B Offerings: Subway@GOX - [Click here](#) for details & Dhaba@GOX - [Click here](#) for details
 - Event Ready Airport Solutions - [Click here](#) for details
- Achieved the certification of coveted Uthkrusht (Excellent) category in the National Productivity Council of India's 5S audit

[^] Telecom Disputes Settlement & Appellate Tribunal ; * Airports Economic Regulatory Authority of India; # Bharat Petroleum Corporation Limited

Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



■ Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is planned for completion by 30 Jun'26 and projected to handle 4.5 million passengers annually - [Click here](#) for details on the airport
- Regulatory Update#:
 - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
 - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts:
 - Airside works (~100% complete), Terminal Building (~82.0% complete) and Air Traffic Control tower(~91.1% complete) progressing simultaneously
 - ~88.5% overall progress achieved as of 30 Sep'25

As per AERA Order dated 29 Aug'25

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Thank You!

For further information, please visit

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